

5                                   ADAPTIVE WEB-BASED ASSET CONTROL SYSTEM

STATEMENT OF GOVERNMENT INTEREST

          The invention described herein may be manufactured and used by or for the Government  
of the United States of America for governmental purposes without payment of any royalties  
10   thereon or therefor.

BACKGROUND OF THE INVENTION

1. Field of the Invention

          The present invention relates to database technology and, more particularly, to adaptive  
15   data management systems that may be accessed via the world wide web and, even more  
particularly, asset control systems utilized to manipulate, organize, and display product and/or  
component data, in a military repair/storage depot environment, despite constantly changing  
requirements due to various third party (i.e. customer) demands and/or funding restrictions.

20                   2. Description of the Background

          A military repair/storage depot is an extremely dynamic environment. At any given  
moment, any number of high- and low-tech systems/components (“assets”) may be in the process  
of being transferred (i.e. shipped) into, or out of, the facility. As the name “repair/storage” depot  
implies, the incoming and outgoing assets generally belong to third parties and are present at the  
25   facility to take advantage of either the technical skills/knowledge of the personnel stationed  
there, or the warehouse space that is available on-site. Assets present for either reason must be  
carefully tracked to ensure that they are readily available to their owners. In this regard, the

5 assets and any allocation of the depot's resources (e.g. repair personnel, storage space) must be matched in the most efficient manner possible.

.. Inefficiencies in the tracking of assets and the allocation of resources can result in significant asset unavailability and increased labor costs. Therefore, it is particularly important with large scale repair/storage contracting to provide a database system capable of proper and  
10 timely asset control despite widely varying third party needs.

Four examples of widely varying third party requirements are as follows: Customer A has simple assets but requires (1) any shipment of those assets, into or out of a repair/storage facility, to be accompanied by specified shipping documents and (2) any database containing information about those assets to be secure and to provide limited access for certain viewers. Customer B has  
15 simple assets, although quite different from those of Customer A, requiring only minimal database security (i.e. allowing the data to be shared by many individuals) and utilizes a traditional supply support system (e.g. applying integrated logistics support "ILS" management techniques as described within DEF STAN 00-60 during the project life cycle). Customer C is a governmental entity, such as a Navy or Army base, dealing with complex products that contain  
20 sub-products. Customer D requires paper movement only (i.e. a typical support role for inventory management). In the context of an asset control system, each of these hypothetical third parties will require a different customer profile. Moreover, as time passes, an existing customer's profile (e.g. data access requirements, shipping procedures) may change, funding sources may change, and new third party accounts will need to be established. Each of these  
25 changes will necessitate one or more changes to the database system tracking the various assets.

5           There is commercially available software that may be utilized for asset control (i.e. to  
establish job plans and work plans). One such job planning software package is MAXIMO®, a  
program developed and available from PSDI, Inc. MAXIMO® is designed to help organizations  
reduce equipment downtime, closely control and track maintenance expenses, cut spare parts  
inventories and costs, improve safety, increase purchasing efficiency, and more effectively  
10   deploy productive assets, personnel, and other resources. MAXIMO® is an advanced materials  
management solution that offers web-based storeroom management. Customers can use their  
Internet browser to create and send material requisitions directly via MAXIMO®, where they are  
filled from storeroom inventory or by purchase from a manufacturer or complementary supplier.  
Orders can be executed electronically. Unfortunately, while MAXIMO®, as supplied by PSDI,  
15   could be used to address some aspects of the present need (i.e. asset control in a military  
repair/storage depot environment), it possesses only limited flexibility and, therefore, would  
require the expenditure of a significant amount of capital to complete the  
customization/reprogramming effort needed to render it fully functional.

Other commercially available software programs that are useful in resource planning are  
20   job standards programs. These programs are used to create, maintain, and manipulate standards  
for maintenance work (i.e. detailing the steps to be taken and man-hours/trades needed to  
complete a task), allowing a user to construct new standards using information retained in a  
database. An example of this type of software is AutoMOST® available from H.B. Maynard  
and Company, Inc.

25           There are also a number of patents that are illustrative of “adaptive data management”  
software applications. For example, U.S. Patents Nos. 5,970,475 to Barnes et al. (see reference

5 numeral 14 in Figure 2) and 6,157,928 to Sprenger et al. (See reference numeral 272 in Figure 5)  
disclose data access via Internet or web-based applications. Additionally, the Barnes et al. patent  
provides an example of customer/user-definable data formats/templates.

Thus, dynamic scalable web-enabled databases with customer/user-definable data  
formats/templates are fairly well-known. However, none of the foregoing examples are capable  
10 of gathering data from customers in real time, and then constructing data files on-the-fly.  
It would be greatly advantageous to provide an adaptive web-based asset control system that  
utilizes web technology to gather and present asset control data despite constantly changing  
requirements due to various third party demands and/or funding restrictions.

## 15 SUMMARY OF THE INVENTION

It is, therefore, the primary object of the present invention to provide an improved asset  
control system for use in a military repair/supply depot environment.

It is another object of the present invention to provide an improved asset control system  
that is Internet or web accessible.

20 Yet another object of the present invention is to provide an improved asset control system  
that accommodates constantly changing requirements due to various user demands and/or  
funding restrictions.

It is another object of the present invention to provide an improved asset control system  
that is capable of gathering data from users in real time and constructing data files on-the-fly.

25 It is still another object of the present invention to provide an improved asset control  
system that is simple and straightforward for new users to learn and use.

5           These and other objects are accomplished by an adaptive, web-based asset control system that utilizes web technology to gather and present asset control data in an environment with constantly changing requirements due to various third party (e.g. customer) demands and/or funding restrictions. The present system tracks third party assets, provides real-time data regarding current status, and assists in returning the assets to the customer in a more timely  
10 fashion. Moreover, the system is adaptable and relatively non-complex so that it can easily be learned and utilized by all users.

          The present invention possesses the means to adapt to constantly changing user requirements through its use of a Cold Fusion database interface to a set of data files that can be constructed and reconstructed on-the-fly. Multiple third party structures are supported with one  
15 central data file that handles the security logs and one central tasking data bank for tracking specific third party funding/tasking. The present invention incorporates log in security and limits data accessibility based on the assigned rights and/or specific duties of the logged in user. The present invention includes, as will be discussed in detail below, "Home", "PC", "Tech", "Reports", "Tasks", "Options", "DB Sel", "Logistics", and "Admin" modules/interfaces. The  
20 present invention also interfaces with bar code readers to provide for the gathering of asset data and to allow users to enter data as it happens (e.g. technicians entering repair data) for uploading at a later time.

          As mentioned above, the present invention utilizes a Cold Fusion server interface. MacroMedia® Cold Fusion MX is a server platform that allows developers to easily integrate  
25 Internet applications with databases, XML, web services, etc. Specifically, Cold Fusion Studio and Cold Fusion Server 4.01 were used.

5           In use, the collected data is stored in Microsoft SQL 7.0 server database tables and is  
made accessible with existing Microsoft products (e.g. Internet Explorer 4.0/5.0, Access 97).

#### BRIEF DESCRIPTION OF THE DRAWINGS

Other objects, features, and advantages of the present invention will become more  
10   apparent from the following detailed description of the preferred embodiment and certain  
modifications thereof when taken together with the accompanying drawings in which:

FIG. 1A is a flow chart outlining the log in process for a preferred embodiment of the  
present invention.

FIG. 1B is a screen print of the log in screen utilized at step 10 of FIG. 1A.

15           FIG. 1C is a screen print of the database selection screen utilized at steps 40 and 50 of  
FIG. 1A.

FIG. 2A is a screen print of the information shown when a user clicks on the "Home"  
button 61.

FIG. 2B is a screen print of the request changes to PCS software screen accessed via  
20   hyperlink 83 of FIG. 2A.

FIG. 3 is a screen print of the information shown when a user clicks on the "PC" button  
62.

FIG. 4 shows a screen layout for the entry form for a new job.

FIG. 5 shows a screen layout for editing the information associated with an old job.

25           FIG. 6 shows an example of a shop traveler printout.

5           FIG. 7A is a screen print of the information shown when a user clicks on the “Tech”  
button 63.

FIG. 7B shows a screen layout for editing the information associated with an in-process  
job.

FIG. 8 shows an example of a unique third party requirement – a screen layout of an  
10 Image Intensifier Test Data Sheet prior to its completion by a repair technician.

FIG. 9 shows a screen layout for an Image Intensifier Test Data Sheet after it has been  
completed by a repair technician.

FIG. 10 is a screen print of the information shown when a user clicks on the “Reports”  
button 64.

15           FIG. 11 is a screen print showing the report configuration parameters that are made  
available to a user to generate a report in chart form.

FIG. 12 is a screen print showing the report configuration parameters that are made  
available to a user to generate a report in graph form.

FIG. 13 shows an example of a “Jobs Open” report structure.

20           FIG. 14 shows an example of a report structure listing the in-house items that are in a  
user-selected condition.

FIG. 15A shows an example of an “Equipment Ready for Shipment” report structure.

FIG. 15B is an example of the information accessed via a “History” hyperlink 172 of  
FIG. 15A.

25           FIG. 16A shows an example of an “Parts for...” report structure as sorted by equipment  
type.

5           FIG. 16B is an example of the information accessed via an “Edit” hyperlink 192 of FIG.  
16A.

FIG. 17 is a screen print of the information shown when a user clicks on the “Tasks”  
button 65.

FIGs. 18A-C show a screen layout of a Task Request Page prior to its completion by a  
10   user.

FIG. 19 shows a screen print of a completed Task Request Page.

FIG. 20 shows a screen print of a Task Request Number Lookup.

FIG. 21 shows a screen layout of a Request for Issue Entry Form partially completed by a  
user.

15           FIG. 22 is a screen print of the information shown when a user clicks on the “Options”  
button 66.

FIG. 23 shows a screen print of the Repair Codes Descriptions.

FIG. 24 is a screen print of the information shown when a user clicks on the “DB Sel”  
button 67.

20           FIG. 25 is a screen print of the information shown when a user clicks on the “Logistics”  
button 68.

FIG. 26 shows a layout of an “Add New Warranty Equipment” screen prior to its  
completion by a user.

FIG. 27 is a screen print showing the report configuration parameters that are made  
25   available to a user to generate a warranty report.



5           FIG. 28 is a screen print of the information shown when a user clicks on the "Admin" button 69.

FIGs. 29A-J show the data tables and associated field definitions for a preferred embodiment of the present invention.

10       DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENTS

A number of acronyms are found in the instant specification and Figures 1A-29J. The acronyms are defined as follows:

CLIN - Contract Line Item Number

COG - Cognizance Code

15       DD250 - a form for accepting or rejecting a purchased item/asset

ECP - Engineering Change Proposal

ILSMS - Integrated Logistics Supply Maintenance System

ICN - Induction Control Number

NSN - National Stock Number

20       QDR - Quality Deficiency Report

RMA - Return Material Authorization

UIC - Unit Identification Code

WBS - Work Breakdown Structure

25       The present invention is an adaptive web-based product control system that utilizes web technology to gather and present product control data in an environment with constantly

5 changing requirements due to various customer demands and/or funding restrictions. The present system tracks customer assets, provides real-time data of current status, and helps to return the assets to the customer in a more timely fashion. Moreover, the system is adaptable and relatively non-complex so that it can easily be learned by all users.

The adaptive web-based product control system according to the present invention  
10 utilizes a Cold Fusion server interface. MacroMedia® Cold Fusion MX is a server platform that allows developers to easily integrate Internet applications with databases, XML, web services, etc. Specifically, Cold Fusion Studio and Cold Fusion Server 4.01 were used. Cold Fusion Studio and Cold Fusion Server 4.01 provide the dynamic interface to the gathered data. In addition, common web software (e.g. Cascading Style Sheets, Java-script and ASP) adds  
15 enhancements and speed to improve the user interactions with the data.

The collected data is stored in Microsoft SQL 7.0 server database tables and is made accessible with existing Microsoft products (i.e. Internet Explorer 4.0/5.0, Access 97).

The concept for this invention is the utilization of a Cold Fusion database interface with a set of data files that can be constructed and re-constructed on the fly (i.e. DHMTL concepts),  
20 allowing the software to adapt to needs of different customers. Due to their changing environments, customers may change profiles at any time. The present invention provides for the creation of customer accounts (i.e. unique databases - concept proof is provided in Access 97, but could be any web accessible database) by gathering minimum baseline data then populating data tables that change the presentation of information so that unique data can be  
25 gathered/displayed for that customer (i.e. trends may be based on different hardware repair

5 procedures and parts). Above this customer layer, lies a control system that gathers typical and common product control data (i.e. cost center numbers, status codes, tasking that directs work).

The invention is structured to be separate data files with its unique data tables that address the needs of each customer. At present there are eleven different customer structures with one central data file that handles the security logs and a central tasking data bank for  
10 tracking funding and specific tasking to the repair shop. The invention utilizes log on security and assigns permission rights and limits the accessibility of the site to specific duties of the log-in user.

#### Software Architecture

15 The software includes a multi-step Log In procedure with various levels of user rights, a "Home" module/interface, a "PC" (i.e. product control) module/interface, a "Tech" (i.e. technical data input) module/interface, a "Reports" module/interface, a "Tasks" module/interface, an "Options" module/interface, a "DB Sel" (i.e. database selection) module/interface, a "Logistics" module/interface, and an "Admin" (i.e. system administration) module/interface. Each of the  
20 modules/interfaces is described in greater detail below.

#### Log In procedure/User Rights

The flowchart of FIG. 1A shows the steps required to log in to the production control system of the present invention. After validating, at step 20, the information entered by the user  
25 on the log in screen (see FIG. 1B) at step 10, the user is provided, at step 30, with the menu access rights commensurate with his/her status as defined in 31 through 37.

5           The log in screen of FIG. 1B provides a user with a field 12 in which his/her name is entered and a second field 13 in which a password is entered. Once the appropriate information has been entered into the two fields 12, 13, the user clicks on button 14 to proceed to the screen shown in FIG. 2A (see discussion below). Hyperlink 15 is provided to allow a user to set up a new account. Hyperlink 16 provides any user with the opportunity to forward information to the  
10 individual in charge of maintaining the software application of the present invention (e.g. to report a “bug”).

          The menu access rights, as indicated by “A” through “I”, are defined as follows; “A” refers to production controller links or the “PC” button 62 at the top of a typical screen layout (see FIG. 2A), “B” refers to technician/technical data links or the “Tech” button 63, “C” refers to  
15 report links or the “Reports” button 64, “D” refers to job task links or the “Tasks” button 65, “E” refers to program options or the “Options” button 66, “F” refers to database selection or the “DB Sel” button 67, “G” refers to logistics links or the “Logistics” button 68, “H” refers to administration links or the “Admin” button 69, and “I” refers to production controller administration rights or a sub-menu item associated with the “PC” button. Each of the buttons  
20 controls access to a specific module/interface.

          Once the appropriate menu access right has been provided, the user is allowed to select and set, at steps 40 and 50, respectively, the database in which he/she will operate. This is accomplished via the database selection screen shown in FIG. 1C. At the database selection screen, the user is provided with the means to select one of the databases to which he/she has  
25 access rights via the choices shown on the drop down menu at 43, which then appears in field 42, prior to clicking on the “Choose” button 44.

5           The following table shows the correlation between the data entered via the screens shown in FIGs. 1B and 1C and the data tables of FIGs. 29A-J:

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
1B	12	29D	12'
1B	13	29D	13'
1C	42	29D	42'
1C	43	29D	43'

10

"Home" module/interface

A software application is typically provided with a home screen that is made available to a logged in user. FIG. 2A is a screen print of the information shown when a user clicks on the "Home" button 61. In addition to indicating, at 70 and 79, respectively, the user's name/ID and  
15 the database into which the named user is logged in, a series of hyperlinks 71-85 is provided.

Hyperlinks 71-78 replicate the functionality associated with buttons 62-69. This replicated functionality is provided because some users prefer to navigate via hyperlinks while others prefer buttons. Hyperlinks 80-85 provide access to additional functional areas of the present invention. For example, hyperlink 82 provides for the changing of the user's password  
20 and hyperlink 84 allows a user to download the true type font required for the printing of bar

5 codes (i.e. a set up step required prior to the use of a barcode reader for technical data input).  
Additionally, hyperlink 83 provides access to the screen shown in FIG. 2B where users may  
request/propose changes to the software application of the present invention by indicating the  
appropriate software sub-section via the choices shown on the drop down menu at 86, which then  
appears in field 99, and entering (1) a description of the request/proposal at 87, (2) the date of the  
10 request/proposal at 88, and (3) his/her name at 89.

The following table shows the correlation between the data entered via the screen shown  
in FIG. 2B and the data tables of FIGs. 29A-J:

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
2B	87	29J	87'
2B	88	29J	88'
2B	89	29J	89'
2B	99	29J	99'

15

"PC" module/interface

Asset control software must include the means for creating new data records or editing  
previously entered information. FIG. 3 is a screen print of the information shown when a user

5 clicks on the “PC” button 62. In addition to indicating, at 79, the database into which the user is logged in, a series of hyperlinks 90-98 is provided.

Hyperlink 90 provides access to the screen shown in FIG. 4 into which data is entered by the user to create a new job and associated serial number. The data entered includes “Today’s Date” in field 222, the “NSN” via drop down menu 227 which then appears in field 505 or the  
10 “Equipment” via drop down menu 226 which then appears in field 501, the “Task Request Number” in field 503, the “Purpose Code” via drop down menu 504 which then appears in field 230, the “Requested Task” via drop down menu 506 which then appears in field 224, the “Serial Number” in field 507, the “Owner” via drop down menu 502 which then appears in field 509 or the “UIC” via drop down menu 508 which then appears in field 515, the “Transfer Date In” in  
15 field 510, the “ICN” in field 511, the “Schedule Control Number” in field 512, the “Incoming Document Number” in field 513, and “Comments” in field 514.

Hyperlinks 91-93 provide access to data input screens (not shown in the Figures) where existing jobs may be closed out or queried as to condition. Hyperlinks 94, 95 provide access to data input screens (not shown in the Figures) where information on closed out/shipped jobs may  
20 be sorted and displayed by serial number and equipment description, or by serial number and national stock number (NSN). Hyperlinks 96, 97 provide access to data input screens (not shown in the Figures) where existing jobs may be selected and/or listed for shipment.

Finally, hyperlink 98 provides access to the screen shown in FIG. 5 into which data is entered by the user to edit the information associated with a specific old job. The data that may  
25 be edited includes “Today’s Transaction Date” in field 521, the “Job Status” via drop down menu 537 which then appears in field 522, the “Requested Task” via drop down menu 506 which

5 then appears in field 224, the “NSN” via drop down menu 227 which then appears in field 505 or  
the “Equipment” via drop down menu 226 which then appears in field 501, the “Serial Number”  
in field 507, the “Production Controller Comments” in field 514, the “Transfer Date In” in field  
510, the “Item came in from” via drop down menu 538 which then appears in field 529, the  
“ICN” in field 511, the “Incoming Document Number” in field 513, the “Schedule Number” in  
10 field 512, the “Item to be shipped to” via drop down menu 539 which then appears in field 533,  
the “TICN” in field 534, the “Outgoing Document Number” in field 535, and the “Transfer Date  
Out” in field 536.

Hyperlink 98 also allows the user to generate a hard copy shop traveler such as that  
shown in FIG. 6. A shop traveler, showing information such as job number 101, serial number  
15 102, and/or NSN 103, generally accompanies the equipment as it proceeds through the various  
repair steps/shops. The traveler also includes space 104 where technicians may hand-write  
additional information that may be added to the present invention’s computer data record at a  
later time. In general, the space 104 will only be utilized when, for some reason, a technician’s  
computer workstation is down.

20 The following table shows the correlation between the data entered via the screens shown  
in FIGs. 4 and 5 and the data tables of FIGs. 29A-J:

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
4	222	29B	222'
4, 5	224	29B	224'



4, 5	226	29B	226'
4, 5	227	29B	227'
4	230	29B	230'
4, 5	501	29A	501'
4	502	29A	502'
4	503	29B	503'
4	504	29E	504'
4, 5	505	29A	505'
4, 5	506	29E	506'
4, 5	507	29B	507'
4	508	29A	508'
4	509	29B	509'
4, 5	510	29B	510'
4, 5	511	29B	511'
4, 5	512	29B	512'
4, 5	513	29B	513'
4, 5	514	29B	514'

4	515	29B	515'
5	521	29B	521'
5	522	29B	522'
5	529	29B	515'
5	533	29B	533'
5	534	29B	534'
5	535	29B	535'
5	536	29B	536'
5	537	29E	537'
5	538	29A	508'
5	539	29A	508'

5

“Tech” module/interface

An asset control system must provide for the inputting and monitoring of technical information associated with each asset. FIG. 7A is a screen print of the information shown when a user, typically a repair technician as opposed to a customer, clicks on the “Tech” button 63. In addition to indicating, at 79, the database into which the user is logged in, a series of hyperlinks 110-116 is provided.

5           Hyperlinks 110-115 provide access to data input screens (those associated with  
hyperlinks 110, 111, 114, and 115 are not shown in the Figures) typically utilized by repair  
technicians to enter information associated with a specific job or type of equipment. In  
particular, hyperlink 113 provides the technician with access to the screen shown in FIG. 7B in  
order to edit the information associated with a specific in-process job. The information that may  
10   be edited includes the “Job Start Date” in field 541, the “Job Status” via drop down menu 537  
which then appears in field 542, the “Failure Description” via drop down menu 553 which then  
appears in field 544, the “Total Labor” in field 545, the “Repair (Parts) Total” in field 546, the  
“Job Completion Date” in field 547, the “Job Description” via drop down menu 556 which then  
appears in field 548, the “Repair Description” via drop down menu 549 which then appears in  
15   field 555, the “Repair Comments” in field 551, and the “Parts Used” in field 552.

Hyperlink 112 provides a technician with access to the data entry screen of FIG. 8. FIG.  
8 shows an example of a unique third party requirement – a screen layout of an Image Intensifier  
Test Data Sheet prior to its completion by a repair technician. The data that is entered includes  
the “AIMS File Name” in field 561, the “AIMS MTF” in field 562, the “R1” in field 563, the  
20   “EBI” in field 564, the “Maximum Gain” in field 565, the “Minimum Gain” in field 566, the  
“Input Current” in field 567, the “Signal to Noise Ratio” in field 568, the “Center Resolution” in  
field 569, “Visual Quality” information in fields 570-587, the “Reason for Failure” in field 588,  
the “QA Result” in field 589, the “Labor Hours” in field 590, “Comments” in field 591, and the  
“Date” in field 592.

25           Hyperlink 116 provides a technician with access to previously entered data such as that  
shown in the screen print of FIG. 9. As one can see, image intensifiers have many data points

- 5 that must be tracked to, for example, provide an engineering trend analysis. This module/interface accommodates the entry and reporting of such data. This module also may be used as a source of historical asset information by a technician, such that proper repair decisions may be made or that repeat failures are identified.

The following table shows the correlation between the data entered via the screens shown  
10 in FIGs. 7B and 8 and the data tables of FIGs. 29A-J:

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
7B	537	29E	537'
7B	541	29C	541'
7B	542	29C	542'
7B	544	29C	544'
7B	545	29C	545'
7B	546	29C	546'
7B	547	29C	547'
7B	548	29C	542'
7B	549	29C	549'
7B	551	29C	551'

7B	552	29C	552'
7B	553	29A	553'
7B	555	29C	555'
7B	556	29E	556'
8	561	29G	561'
8	562	29G	562'
8	563	29G	563'
8	564	29G	564'
8	565	29G	565'
8	566	29G	566'
8	567	29G	567'
8	568	29G	568'
8	569	29G	569'
8	570	29G	570'
8	571	29G	571'
8	572	29G	572'
8	573	29G	573'

8	574	29G	574'
8	575	29G	575'
8	576	29G	576'
8	577	29G	577'
8	578	29G	578'
8	579	29G	579'
8	580	29G	580'
8	581	29G	581'
8	582	29G	582'
8	583	29G	583'
8	584	29G	584'
8	585	29G	585'
8	586	29G	586'
8	587	29G	587'
8	588	29G	588'
8	589	29G	589'
8	590	29G	590'

8	591	29G	591'
8	592	29G	592'

5

“Reports” module/interface

To provide for the efficient interpretation of available data, it must be presented in an  
10 appropriate format. In general, the most appropriate format is one that is user-defined or user-  
selected from a plurality of configuration parameters. This module provides a series of user-  
definable report structures and graphs to display asset information for a variety of users and/or  
purposes (e.g. an overall look at workload issues).

FIG. 10 is a screen print of the information shown when a user clicks on the “Reports”  
15 button 64. In addition to indicating, at 79, the database into which the user is logged in, means  
for defining two key report parameters are provided by the drop down menu 130 and a series of  
buttons 131-135. The drop down menu 130 allows the user to select the time period from which  
the data will be drawn, while the buttons 131-135 provide for a choice among several report  
types/formats. The currently set time period is displayed at line 136 such that the user may  
20 determine if the use of the drop down menu 130 is required. The drop down menu 130 may be  
programmed to contain any user-desired period of time (e.g. specific weeks, months, years).

FIGs. 11 and 12 are screen prints of information that may be accessed by clicking on the  
“Graphs” button 135 of FIG. 10. In FIG. 11, in addition to indicating, at 79, the database into  
which the user is logged in, means for defining several chart report parameters are provided by

5 the drop down menus 140, 141 for “equipment” and “status code” designations, and the two groupings 142, 143 of “work type” and “chart scale” choices. In FIG. 12, in addition to indicating, at 79, the database into which the user is logged in, means for defining several graphic report parameters are provided by the drop down menu 145 for the “equipment” designations, and the three groupings 146, 147, 148 of “work type”, “chart type”, and “chart  
10 scale” choices. Additionally, in the lower, left hand section 149 of the screen, a table relating a number of “Job Status” conditions with the number of projects (i.e. “Work Volume”) currently in that condition is provided.

FIGs. 13-16B provide examples of text-style report structures that are available via this module/interface. FIG. 13 shows a “Jobs Open” report, as indicated on the “Status” line 150,  
15 providing a number of details regarding a piece of equipment designated as an “AVN-126-001” possessing serial no. 10456. The project information includes “PC Job Detail” 151, “Tech Job Detail” 152, “Shop Traveler” 153, “Equipment” 154, “Serial Number” 155, “Date Created” 156, “Days in Shop” 157, “Job Status” 158, and “Last Transaction” 159. As with each of the previous Figures, the database into which the user is logged in is indicated at 79. The “Jobs Open” report  
20 typically provides a user with real-time data as to a specific task request number (see line 185) and any associated jobs (i.e. column 151).

FIG. 14 shows, as indicated at line 160, an “Items that are in G Condition” report. Line 161 shows the number of records found to match the report parameters. The “Job Number” 162, “ICN” 163, “Equipment” 164, “Serial Number” 165, “Repairer” 166, “Job Status” 167, “Date  
25 Transfer In” 168, and “Day(s) in Shop” 169 are listed for each record in the report’s eight columns. The database into which the user is logged in is indicated at 79. The “Items that are in



5 G Condition” report typically provides a user with real-time data as any jobs (i.e. column 162) that are on hold awaiting the arrival of one or more parts.

FIG. 15A shows, as indicated at line 170, an “Items that are available from the shop on...” report. The database into which the user is logged in is indicated at 79. Line 171 shows the number of records found to match the report parameters. The “Job Number” 173, “Equipment” 10 174, “Serial Number” 175, “Repairer” 176, “Job Status” 177, “Date in Shop” 178, and “Date completed by shop” 179 are listed for each record in seven of the report’s nine columns. Column 172 provides a hyperlink to the complete history (i.e. a journal of data entry edits) for the associated job number shown in column 173. FIG. 15B provides an example of the information accessed via a “History” hyperlink 172 including “Job Number” 183, “Log Date” 184, 15 “Transaction Date” 186, “Job Status” 187, “Enter by” 188 (i.e. name of individual that entered the job data), and “Comments” 189.

Column 180 provides a user with the ability to indicate, by clicking on the appropriate box, which jobs are ready to be shipped (i.e. in the case of a repair, ready to be returned to the owner). After indicating, in column 180, the jobs that are ready for shipment, button 181 is 20 clicked to “tag”, within the database, those jobs for the manual steps required to physically ship the item(s). Clicking on button 182 resets, or clears, any of the boxes in column 180 that may have been clicked on earlier in the user’s work session.

FIG. 16A shows, as indicated at line 190, a “Parts for \_\_\_\_\_, sorted by equipment” report. The database into which the user is logged in is indicated at 79. Line 191 shows the 25 model designation for the top level assembly of the individual parts listed in the report. The “Part Number” 193, “Common Name” 194, “NSN” 195, “Cost” 196, “On Hand” 197, “Available

5 to Tech” 198, “Location” 199, and “Ref No.” 200 are listed for each record in eight of the report’s nine columns. Column 192 provides a hyperlink allowing the user to edit (i.e. update parts information) the information associated with the part number shown in column 193. FIG. 16B provides an example of the information accessed via an “Edit” hyperlink 192 including “Equipment” 370, “Part Number” 371, “Part Name” 372, “Part NSN” 373, “Part Cost” 374, 10 “Inventory Count” 375, “Inventory Trip Point” 376, “COG” 377, “Ref no” 378, “Display Part on Tech Screen?” 379, and “Location Code” 380. Lines 371-380 represent job data that may be edited via hyperlink 192. A part record can be deleted by clicking on button 381.

The following table shows the correlation between the data entered via the screen shown in FIG. 16B and the data tables of FIGs. 29A-J:

15

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
16B	370	29B	370'

16B	371	29B	371'
16B	372	29B	372'
16B	373	29B	373'
16B	374	29B	374'
16B	375	29B	375'

16B	376	29B	376'
16B	377	29B	377'
16B	378	29B	378'
16B	379	29B	379'
16B	380	29B	380'

5

"Tasks" module/interface

5           An asset control system must provide for the creation and maintenance of “task” information (i.e. directions given to a repair shop/warehouse to perform some action) associated with each asset. FIG. 17 is a screen print of the information shown when a user clicks on the “Tasks” button 65. In addition to indicating, at 79, the database into which the user is logged in, a series of hyperlinks 210-216 is provided.

10           Hyperlinks 210 and 211 provide access to data input screens (that associated with hyperlink 211 is not shown in the Figures) typically utilized by a user (e.g. customer with appropriate access rights) to enter, or modify, information associated with a specific job. Hyperlinks 212 and 213 provide access to screens (that associated with hyperlink 213 is not shown in the Figures) typically utilized by a user to generate reports containing information as to  
15 the status of a specific job. Hyperlinks 214-216 provide access to data input or captured data display screens (those associated with hyperlinks 215 and 216 are not shown in the Figures) that typically allow a user to either issue material (e.g. a specific NSN) from a supply center/warehouse to another user, or to display the results of the process. This process is also known as a “data push”. The present invention possesses the flexibility to collect this data and to “push”  
20 the data to external, third party users.

          Hyperlink 210 provides a user with access to a blank Task Request Page shown in FIGs. 18A-C. FIG. 19 provides a screen print example of a completed Task Request Page. As with many of the screen prints discussed above, the database into which the user is logged in is indicated at 79 on FIG. 18A.

25           At Step 1 in FIG. 18A, information about the user (i.e. “requester”) is entered. The information that is entered includes a user name at 220, a user code via drop down menu 621

5     which then appears in field 221, and the date on which the request is generated at 222. The data entered at Step 1 appears in the completed Task Request Page of FIG. 19 at lines 251-253.

At Step 2 in FIG. 18A, information regarding the nature of the task is entered. The information that is entered includes an indication as to whether the task request is “Urgent” in nature at 223, the nature of the desired task via drop down menu 506 which then appears in field 10     224, and a user-specified description of the requested task at 225. The data entered at Step 2 appears in the completed Task Request Page of FIG. 19 at lines 254-256.

At Step 3 in FIG. 18B, information about the specific equipment is entered. The information that is entered includes either an equipment model designation via drop down menu 226 or an equipment NSN via drop down menu 227 which then appears in field 228, a condition 15     code for the item via drop down menu 628 or 629 which then appears in field 229, a purpose code for the item via drop down menu 504 or 630 which then appears in field 230, the quantity of items to be processed at 231, and a user-specified description of the desired deliverables at 232. The data entered at Step 3 appears in the completed Task Request Page of FIG. 19 at lines 257-261. The information contained in drop down menu 226 is linked via JavaScript to that 20     contained in drop down menu 227 such that a user needs to make a selection from only one of the two menus (i.e. the non-selected menu then immediately correlates the information it displays to that chosen in the selected menu). This feature provides users knowing only the “Equipment” designation/model number or only the “NSN” with equivalent means for accessing database information.

25     At Step 4 in FIG. 18C, information regarding the means of payment for the services to be rendered is entered. The information that is entered includes a WBS or charge number for the

5     Production Controller Labor at 233 or 234, respectively, a WBS or charge number for the Technician Labor at 235 or 236, respectively, a WBS or charge number for the Material at 237 or 238, respectively, and a WBS or charge number for the Supply Support at 239 or 240, respectively. The data entered at Step 4 appears in the completed Task Request Page of FIG. 19 at lines 262-265.

10           At Step 5 in FIG. 18C, information associated with new assets is entered. The information that is entered includes a contract number at 241, a requisition number at 242, a contract CLIN number at 243, the quantity being ordered at 244, a project/group for which the item is being ordered at 245, and a supplier company name at 246. The data entered at Step 5 appears in the completed Task Request Page of FIG. 19 at lines 266-270.

15           At Step 6 in FIG. 18C, e-mail information is entered. The information that is entered includes the name of the individual to which an e-mail message is to be forwarded at 247 and the name of the person sending the e-mail message at 248.

Line 250 on FIG. 19 displays the name of the customer database associated with the task request and line 271 repeats that name and includes the task number assigned to that request.

20           Hyperlink 212 on FIG. 17 provides the user with access to the screen shown in FIG. 20 that allows a synopsis of the information associated with a specific task request to be reviewed. The scroll buttons 281, 282 allow the user to move sequentially through the task request numbers. Scroll button 280 allows the user to jump to the first task request number while button 283 allows the user to jump to the last task request number. The "Select" button 284 allows the  
25     user to gain access to the complete record of information associated with the selected task request number.

5           Hyperlink 214 on FIG. 17 provides the user with access to the screen shown in FIG. 21  
that allows a “Request for Issue” to be generated. This screen allows data to be inserted into a  
legacy military system. Once again, the database into which the user is logged in is indicated at  
79. The information that is entered includes either an NSN via drop down menu 227 which then  
appears in field 290 or an equipment name/description via drop down menu 226 which then  
10   appears in field 291, a user-specified quantity at 292, an activity code/description via drop down  
menu 693 which then appears in field 293, a UIC via drop down menu 508 which then appears in  
field 294, a user-specified date Julian at 295, user-specified request for issue number at 296, a  
user-specified date requested at 297, and user-specified remarks at 298. If the request is for  
“Local Issue”, a charge number is entered at 299 and a building location is specified at 300. To  
15   process the information entered in the form, the user clicks on the “Insert Data” button 301.

The following table shows the correlation between the data entered via the screens shown  
in FIGs. 18A-C and 21 and the data tables of FIGs. 29A-J:

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
18A	220	29E	220'
18A	221	29E	221'
18A	222	29E	222'
18A	223	29E	223'
18A	224	29E	224'



18A	225	29E	225'
18B, 21	226	29A	226'
18B, 21	227	29A	227'
18B	228	29E	228'
18B	229	29E	229'
18B	230	29E	230'
18B	231	29E	231'
18B	232	29E	232'
18C	233	29E	233'
18C	234	29E	234'
18C	235	29E	235'
18C	236	29E	236'
18C	237	29E	237'
18C	238	29E	238'
18C	239	29F	239'
18C	240	29F	240'
18C	241	29E	241'

18C	242	29E	242'
18C	243	29E	243'
18C	244	29E	244'
18C	245	29E	245'
18C	246	29E	246'
18C	248	29D	248'
21	290	29F	290'
21	291	29F	291'
21	292	29F	292'
21	293	29F	293'
21	294	29F	294'
21	295	29F	295'
21	296	29F	296'
21	297	29F	297'
21	298	29F	298'
21	299	29F	299'
21	300	29F	300'

18B	504	29E	504'
18A	506	29E	506'
21	508	29A	508'
18B	628	29D	628'
18B	629	29D	629'
18B	630	29E	630'
21	693	29A	693'

5

“Options” module/interface

An asset control system must provide for the creation and maintenance of information (e.g. drop down menu selections) associated with each database. FIG. 22 is a screen print of the information shown when a user clicks on the “Options” button 66. In addition to indicating, at 10 79, the database into which the user is logged in, a series of hyperlinks 310-320 is provided.

Hyperlinks 310-314 provide access to data input screens (those associated with hyperlinks 310-312 and 314 are not shown in the Figures) typically utilized by a user (e.g. customer with appropriate access rights) to enter, delete, or modify, information associated with 15 a specific database. Hyperlinks 315-320 provide access to screens (not shown in the Figures) typically utilized by a user to enter, delete, or modify, information associated with all of the databases associated with the present invention.

5           FIG. 23 shows, as indicated at line 324, the “Repair codes descriptions for drop down list  
boxes”. The database into which the user is logged in is indicated at 79. The “Repair Code” 327  
and associated “Description” 328 are shown in two of the screen’s four columns. Column 326  
provides a hyperlink allowing the user to edit the information on the associated line while the  
“Delete” hyperlink found in column 329 provides for the complete removal of the associated  
10 line. The “Add” hyperlink 325 provides a user with the ability to create a new repair  
code/description association – an example of total user control (i.e. data display configurability)  
to create and track appropriate trend data input unique to that user’s needs, inherent in the  
present invention.

15           “DB Sel” module/interface

An asset control system must provide a user possessing multiple database rights with the  
ability to switch back and forth among them. FIG. 24 is a screen print of the information shown  
when a user clicks on the “DB Sel” button 67 (note that FIG. 24 is nearly identical to FIG. 1C).  
In addition to indicating, at 79, the database into which the user is currently logged in, the user is  
20 provided with the means to access a different database by selecting of one of the choices shown  
on the drop down menu at 43, which then appears in field 42, prior to clicking on the “Choose”  
button 331.

The following table shows the correlation between the data entered via the screen shown  
in FIG. 24 and the data tables of FIGs. 29A-J:

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
24	42	29D	42'
24	43	29D	43'

5

"Logistics" module/interface

10 Many third parties (e.g. government entities) require asset tracking that ensures the optimum utilization of all applicable warranties. This module/interface provides instant access to current warranty data to ensure that that important goal is accomplished. This module/interface also allows for the entry of warranty data and provides a real-time display of warranty status via various report structures. The present invention is integrated with the  
15 production/repair process to provide notification to a production controller, as an asset is received, that a warranty can be utilized.

An asset control system must also provide a means for tracking and returning warranty rejects back to the respective supplier/manufacturer. This module/interface allows for the inputting and tracking of information regarding rejected items as they are returned to, or received  
20 from, a third party.

5           FIG. 25 is a screen print of the information shown when a user clicks on the “Logistics”  
button 68. In addition to indicating, at 79, the database into which the user is logged in, a series  
of hyperlinks 340-347 is provided.

Hyperlinks 340 and 341 provide access to data input screens (that associated with  
hyperlink 341 is not shown in the Figures) typically utilized by a user (e.g. customer with  
10 appropriate access rights) to enter, or modify, information associated with a specific warranty.  
Hyperlinks 342-345 provide access to screens (those associated with hyperlinks 343-345 are not  
shown in the Figures) typically utilized by a user to generate reports containing warranty  
information. Hyperlinks 346 and 347 provide access to data input screens (not shown in the  
Figures) typically utilized by a user to enter, or modify, information associated with a specific  
15 QDR.

Hyperlink 340 on FIG. 25 provides the user with access to the screen shown in FIG. 26  
that allows a new warranty record to be generated. Once again, the database into which the user  
is logged in is indicated at 79. The information that is entered includes an equipment  
name/description via drop down menu 226 which then appears in field 350 or an NSN via drop  
20 down menu 227 which then appears in field 351, user-specified serial number information either  
in field 352 or field 353, a warranty end date at 354, a user-specified contract number at 355, a  
user-specified contract CLIN at 356, a user-specified requisition number at 357, a user-specified  
delivery order number at 358, user-specified DD250 information at 359, and a user-specified  
DD250 date at 360. To process the information entered in the form, the user clicks on the “Add  
25 Items” button 361. The information contained in drop down menu 350 is linked via JavaScript  
to that contained in drop down menu 351 such that a user needs to make a selection from only

- 5 one of the two menus (i.e. the non-selected menu then immediately correlates the information it displays to that chosen in the selected menu). This feature provides users knowing only the “Equipment” designation/model number or only the “NSN” with equivalent means for accessing database information.

FIG. 27 is a screen print of information that may be accessed by clicking hyperlink 342  
10 on FIG. 25. In addition to indicating, at 79, the database into which the user is logged in, means for defining a number of report parameters include an equipment name/description via drop down menu 226 which then appears in field 350 or an NSN via drop down menu 227 which then appears in field 351, and a user-specified serial number at 367. To process the report request per the parameters entered at 365-367, the user clicks on the “Search” button 368.

- 15 The following table shows the correlation between the data entered via the screens shown in FIGs. 26 and 27 and the data tables of FIGs. 29A-J:

FIG.	Data Entry Point Reference Numeral	FIG.	Data Table/Field Reference Numeral
26, 27	226	29A	226'
26, 27	227	29A	227'
26	350	29I	350'
26	351	29I	350'
26	352	29I	353'
26	353	29I	353'

26	354	29I	354'
26	355	29I	355'
26	356	29I	356'
26	357	29I	357'
26	358	29I	358'
26	359	29I	359'
26	360	29I	360'
27	365	29I	365'
27	366	29I	365'
27	367	29I	367'

5

“Admin” module/interface

An asset control system must provide for its own administration. FIG. 28 is a screen print of the information shown when a user clicks on the “Admin” button 69. In addition to  
10 indicating, at 79, the database into which the user is logged in, a series of hyperlinks 335-337 is provided. The hyperlinks 335-337, respectively, allow an administrator to add a new user, to delete or edit an existing user, and to determine which users are on-line (i.e. interacting with the present invention) at any given time.



5

#### Hardware Architecture

The system includes a conventional computer workstation, operating system, and the software-implemented process of the present invention. The computer workstation may be, for example, a conventional personal computer with standard internal components (e.g. a  
10 microprocessor with peripheral chipset mounted on an appropriate motherboard). Of course, other more or less powerful computer systems can be used, but it is suggested that the computer system meet the minimum system requirements for Microsoft Access 97, or an equivalent database operating system. The user interface is preferably a conventional color monitor, a modem, and a standard input device such as a mouse. The operating system is preferably  
15 Windows 95, or a later revision. All data entry forms may be maintained on the Internet for user access, and a separate web server is required in this case.

The system software may be compressed onto a series of installation floppy diskettes, and may be loaded onto a computer system as described above using conventional installation macros such as provided with Windows 2000.

20

#### Bar Code Readers

SPT1700 "palm style" bar code readers are used to allow the gathering of inventory data and allow technicians to enter their repair data as it happens and then upload it at a later time.

FIGs. 29A through 29J show the data tables and associated field definitions for a  
25 preferred embodiment of the present invention. The named data tables include "ACTIVITY" (see FIG. 29A), "Equip" (see FIG. 29A), "Equip\_Task" (see FIG. 29A), "Equip\_Type" (see FIG.

5 29A), "Failure\_Code" (see FIG. 29A), "History" (see FIG. 29A), "PCS" (see FIG. 29B),  
"PCS\_Parts" (see FIG. 29B), "PCS\_Repair" (see FIG. 29C), "PCS\_Repair\_Sub" (see FIG. 29C),  
"Repair\_Code" (see FIG. 29C), "Condition\_Code" (see FIG. 29D), "Data\_users" (see FIG.  
29D), "PCS\_Database\_List" (see FIG. 29D), "PCS\_Name\_List" (see FIG. 29D),  
"PCS\_Name\_List\_temp" (see FIG. 29D), "Permission" (see FIG. 29D), "Purpose\_Code" (see  
10 FIG. 29E), "Request\_Task" (see FIG. 29E), "Status" (see FIG. 29E), "WOR" (see FIGs. 29E  
and 29F), "805\_RFI\_Num" (see FIG. 29F), "Activity" (see FIG. 29F), "RFI\_Assignments" (see  
FIG. 29F), "Tube\_data" (see FIG. 29G), "Tube\_spec" (see FIG. 29H), "QDR" (see FIG. 29I),  
"Warranty" (see FIG. 29I), "ECP" (see FIG. 29J), and "Help" (see FIG. 29J).

The various data tables include a number of relational database linkages. These include  
15 fields named "ID" (see reference numerals 401, 402, 404, and 405 in FIG. 29A; 415 in FIG. 29C;  
416 and 417 in FIG. 29D; 422-427 in FIGs. 29E and 29F; and 431 in FIG. 29H), "IDkey" (see  
reference numerals 403 and 407 in FIG. 29A; 409 and 410 in FIG. 29B; 411 and 413 in FIG.  
29C; 418-420 in FIG. 29D; and 435 in FIG. 29J), "Jobnum" (see reference numeral 406 in FIG.  
29A; 412 and 414 in FIG. 29C; and 430 in FIG. 29G), "WORnum" (see reference numeral 408  
20 in FIG. 29B), "Permission\_ID" (see reference numeral 421 in FIG. 29D), "IDRFIAssignment"  
(see reference numeral 428 in FIG. 29F), "Tube\_ID" (see reference numeral 429 in FIG. 29G),  
"QDR\_ID" (see reference numeral 432 in FIG. 29I), "Warranty\_ID" (see reference numeral 433  
in FIG. 29I), and "ECPID" (see reference numeral 434 in FIG. 29J).

Having now fully set forth the preferred embodiment and certain modifications of the  
25 concept underlying the present invention, various other embodiments as well as certain  
variations and modifications of the embodiments herein shown and described will obviously

- 5 occur to those skilled in the art upon becoming familiar with said underlying concept. It is to be understood, therefore, that the invention may be practiced otherwise than as specifically set forth in the appended claims.